



Indiana Finance Authority
One North Capitol, Suite 900
Indianapolis, IN 46204

October 19, 2012

To the Prequalified Proposers:

Reference is made to that certain Request for Proposals to Develop, Design, Construct, Finance, Operate and Maintain the East End Crossing (Louisville-Southern Indiana Ohio River Bridges Project) issued by the Indiana Finance Authority ("IFA") on July 31, 2012 (as amended, the "RFP"). Initially capitalized terms not otherwise defined herein shall have the meanings set forth in the RFP.

Enclosed please find Addendum #7 to the RFP. In this addendum, only documents that have changed have been included and, as to those documents, they have been reissued in their entirety. Changes made reflect minor errors, ambiguities and clarifications identified in connection with Addendum #6. The ITP forms are not being reissued, but Proposers should note this Addendum #7 on Form A to the ITP.

Redlined versions are also being made available for the convenience of the Proposers. Please note that the redlines of the documents compare the current versions to those issued as Addendum #6 on October 16, 2012.

As noted in Section 2.3.1 of the ITP, no further comments or questions may be submitted except those noting an issue of manifest error or inconsistency in the documents (and IFA shall have no obligation or responsibility to respond to such comments or questions). To the extent of any such items, they must be submitted by 5 p.m. eastern on Monday, October 21, 2012.

IFA looks forward to continuing to work with you throughout the procurement process.

Sincerely,

Indiana Finance Authority

A handwritten signature in blue ink, appearing to read 'Silvia Perez', is written over a horizontal line.

Silvia Perez
Project Manager

ADDENDUM #7
TO
REQUEST FOR PROPOSALS
TO DEVELOP, DESIGN, CONSTRUCT, FINANCE
OPERATE AND MAINTAIN
THE EAST END CROSSING
(LOUISVILLE-SOUTHERN INDIANA OHIO RIVER
BRIDGES PROJECT)

July 31, 2012

ADDENDA ISSUED:

AUGUST 17, 2012 (ADDENDUM #1)
AUGUST 27, 2012 (ADDENDUM #2)
SEPTEMBER 10, 2012 (ADDENDUM #3)
SEPTEMBER 21, 2012 (ADDENDUM #4)
OCTOBER 5, 2012 (ADDENDUM #5)
OCTOBER 16, 2012 (ADDENDUM #6)
OCTOBER 19, 2012 (ADDENDUM #7)

Indiana Finance Authority
One North Capitol Avenue, Suite 900
Indianapolis, Indiana 46204

ISSUED OCTOBER 19, 2012

This Addendum #7 to Request for Proposals is issued by the Indiana Finance Authority ("IFA") with respect to that certain Request for Proposals to Develop, Design, Construct, Finance, Operate and Maintain the East End Crossing (Louisville-Southern Indiana Ohio River Bridges Project) issued by IFA on July 31, 2012 (as amended, the "RFP"). Initially capitalized terms not otherwise defined herein shall have the meanings set forth in the RFP.

The RFP is hereby clarified and revised as follows:

Attached hereto are amended and restated versions of the following documents, each of which replaces the versions of such documents issued prior to the date hereof in their entirety:

1. Volume I, Instructions to Proposers ("ITP")
 - a. ITP
 - b. ITP Exhibits
2. Volume II, Contract Documents ("PPA Documents")
 - a. Public-Private Agreement ("PPA")
 - b. PPA Exhibits
 - c. Technical Provisions

Except as expressly modified by this Addendum #7 and the earlier Addenda, all terms, conditions, limitations, plans and procedures for the procurement process for the East End Crossing shall be those set forth in the RFP.